



# NOTICE



## SHARE OFFERING TO THE PUBLIC

(Certificate of share offering to the public No. 352/GCN-UBCK issued by The State Securities Commission issued on 31/12/2020)

The issuer: **BAMBOO CAPITAL JOINT STOCK COMPANY**  
Website: [www.bamboocap.com.vn/](http://www.bamboocap.com.vn/)  
Head office: 14<sup>th</sup> floor, Vincom Center, 72 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City  
Phone: (84.28) 6268 0680 Fax: (84.28) 6299 1188

**The last registration date: 22/01/2021**

### SHARE OFFERING TO THE PUBLIC:

1. Name of share: Bamboo Capital Joint Stock Company
2. Code: **BCG** \* Type of share: Common shares \* Issuing price: 10.000 VND/share
3. Number of shares to be issued: **68.002.880** shares
4. The amount of capital needed: **680.028.800.000** VND
5. Objective: to raise capital for implementing renewable energy projects, real estates and a part of working capital for production and bussiness activities of the Company.
6. Price: 10.000 VND/share
7. Subject: Existing shareholders at the last registartion date (*January 22<sup>nd</sup>, 2021*)
8. Issuance ratio: *2:1 (for every 1 share of ownership, a shareholder shall buy 1 newly issued share. and every 2 shares of ownership shall buy 1 newly issued share)*
9. Time, location and procedures of registration for purchasing right for existing shareholders:
  - ✧ Period of transferring purchasing rights: from January 29, 2021 to March 3, 2021
  - ✧ Period to register and make payment to purchase shares: from January 29, 2021 to March 5, 2021
  - ✧ Procedure and location for implementation:
    - The purchasing right can only be transferred once and cannot be transferred to a third party.
    - For deposited shareholders: transfer purchasing right, register to buy and make payment at the affiliate where shareholders open their accounts.
    - For undeposited shareholders: transfer purchasing right, register to buy and make payment at the head office of the Company: 27C Quoc Huong, Thao Dien Ward, District 2, Ho Chi Minh City and make payment to buy shares into an escrow account according to the guidance of Bamboo Capital Joint Stock Company.
  - ✧ Prospectus supply location from January 4, 2021 at Bamboo Capital Joint Stock Company
10. The bank opening an escrow account to receive money to buy shares:
  - ✧ Account name: Bamboo Capital Joint Stock Company
  - ✧ Account number: 11315789504
  - ✧ Bank: Tien Phong Commercial Joint Stock Bank, Ben Thanh Branch.